

Financial Sketchers™ (India) registered under **IRDA**, Insurance Regulatory Development Authority, comprises of a team of experienced and certified advisors. The company has over 20 years of diverse experience in **Wealth Management** and reviewing investment portfolio for their clients in domestic and international space. We work extensively in the areas of collaborating investments portfolios by offering solutions from various economies. We are currently operational in UK / Kenya / UAE / Singapore / Hong Kong

Investor Awareness Programme

This program will help you to review your existing investment portfolio and outline **Underperforming Assets**. We identify underperforming assets in your investment portfolio which ensure that you do not get optimal returns on your hard earned savings.

Our portfolio is sometimes suffering from the following flaws:

1. Higher exposure in investments yielding less than inflation.
2. Idle cash reserves in saving accounts.
3. Higher extent of debt instruments.
4. Un-availed tax exemption.

Money matters demand exclusive attention in order to ensure that financial gaps are identified and negated and the portfolio should be reviewed timely to move the underperforming assets towards a better investment opportunity in order to achieve your optimal financial goals.

Date: Upcoming Saturday

Time Slots: 11:00AM to 12:30PM OR 4:00PM to 5:00PM

Venue: 17th Floor 1711, World Trade Tower, Sector 16.

To book your slots please call or email on the following:

Rishabh – 7303392295, rishabh@financialsketchers.com

Prerna – 7303392296, prerna@financialsketchers.com